Daniel Okafor

ACCOUNTANT

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Skills

Financial Reporting • GAAP
Microsoft Excel
Account Reconciliation
Journal Entries
Month-End Close • Sage Intacct
Variance Analysis
Attention to Detail
Communication Skills

Summary

Accountant with 5 years of corporate and public accounting experience, now running the monthly close for a 14-clinic healthcare group. Prepares monthly financial statements and schedules under GAAP, owns account reconciliation in Sage Intacct and supports external audits. Known for clean workpapers and the communication skills to explain numbers to clinic managers.

Experience

Accountant

03/2023 - Present

Carolina Crest Healthcare Group — Charlotte, NC

Outpatient healthcare group with 14 clinics and $75M in annual revenue.

- Prepare monthly financial reporting packages for **14** clinics and deliver them to leadership by business day 6.
- Record about 150 journal entries for payroll, accruals and revenue in Sage Intacct each month-end close.
- Perform account reconciliation for 48 balance sheet accounts and resolve variances above $2,500 within the month.
- Write variance analysis on clinic expenses in Microsoft Excel, which flagged $310K of supply overspending in 2025.

Staff Accountant

06/2021 - 02/2023

Piedmont Ledger Partners — Charlotte, NC

Regional CPA firm serving small businesses and nonprofits.

- Closed the books monthly for 20 small and mid-size clients, reconciling bank, loan and payroll accounts.
- Drafted GAAP-basis financial statements and footnotes for 6 review engagements each year.
- Tested schedules and gathered audit evidence for 3 nonprofit audits, meeting every partner deadline.

Education

Bachelor of Science

05/2021

University of North Carolina at Charlotte — Charlotte, NC

Accounting