Daniel Reyes

Financial Analyst I

Dallas, TX • (214) 555-0136 • daniel.reyes@email.com • linkedin.com/in/danielreyes

SKILLS

- Excel
- Financial Analysis
- Forecasting
- SAP
- Accounting
- Month-End Close
- PowerPoint
- Pivot Tables
- Attention to Detail

EDUCATION

Bachelor of Business Administration

05/2025

Texas A&M University

College Station, TX

Finance

CERTIFICATES

Financial Modeling & Valuation Analyst (FMVA)

Corporate Finance Institute

11/2025

SUMMARY

Financial analyst I at a regional freight carrier, one year out of Texas A&M with a BBA in Finance. Supports month-end close, forecasting and financial analysis for a $210M business, works daily in Excel and SAP, and writes PowerPoint summaries that terminal managers can read in two minutes.

EXPERIENCE

Financial Analyst I

07/2025 - Present

Lone Star Freight Systems — Dallas, TX

Less-than-truckload carrier with 6 terminals, 900 trucks and $210M in annual revenue.

- Produce the monthly P&L package for **6** terminals, explaining every variance over $25K to the controller.
- Maintain 30 balance sheet reconciliations in SAP during month-end close, cutting aged reconciling items by 40%.
- Update the rolling 12-month fuel and labor forecasting model in Excel each week, landing within 3% of actuals.
- Compile accounting data for the annual audit, delivering all 150 client requests on schedule.

Finance Intern

05/2024 - 08/2024

Trinity Commercial Bank — Dallas, TX

Commercial bank with $4B in assets; summer intern on the FP&A team.

- Built a branch profitability analysis in Excel covering **22** branches, later used in the 2025 budget.
- Prepared PowerPoint slides for the monthly asset-liability committee from loan and deposit data.
- Automated a deposit pricing report with pivot tables, saving the team 4 hours a week.
- Checked 300 loan records against the general ledger with attention to detail, flagging 9 coding errors.