Brandon Lewis

FINANCIAL ANALYST II

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SUMMARY

Financial analyst II with 3 years at a 7-hospital health system, promoted from analyst I in 2025. Covers financial reporting, budgeting and accounting support for $1.2B in operating expense, using Excel pivot tables, SAP and Power BI, with presentation skills built in monthly reviews with service-line directors.

SKILLS

Excel • Pivot Tables • SAP • Power BI • Financial Reporting • Budgeting • Accounting • Financial Analysis
PowerPoint • Presentation Skills

EXPERIENCE

Financial Analyst II 08/2025 - Present

Piedmont Crescent Health Charlotte, NC

Seven-hospital nonprofit health system with 14 service lines and $1.2B in operating expense.

- Produce monthly financial reporting for **14** service lines, from the P&L to volume and staffing KPIs.
- Manage the operating budgeting process for 3 hospitals, building $410M in expense budgets with department leaders.
- Analyze labor productivity with pivot tables and SAP data, finding $2.4M in overtime savings adopted for FY2026.
- Present variance results in PowerPoint to service-line directors, with written financial analysis on every gap over 2%.

Financial Analyst I 06/2023 - 07/2025

Piedmont Crescent Health Charlotte, NC

Corporate finance team supporting hospital operations, payroll and supply chain.

- Reconciled payroll and supply accruals each month, cutting post-close adjustments from **20** to 4.
- Built a Power BI dashboard for surgical case volume used by 40 managers across the system.
- Delivered 90 audit schedules with accounting support ahead of the external auditors' field date.
- Automated a monthly supply cost report in Excel, saving 5 hours per close.

Accounting Intern 05/2022 - 08/2022

Catawba Valley Textiles Gastonia, NC

Textile mill with 600 employees; summer intern in plant accounting.

- Matched **1,100** vendor invoices to receiving records and purchase orders over the summer.
- Created an Excel aging report for 300 open payables that the controller kept using after the internship.
- Counted and valued yarn inventory at 2 sites during the mid-year physical count.

EDUCATION

Bachelor of Science 05/2023

University of North Carolina at Charlotte Charlotte, NC

Accounting

CERTIFICATES

Microsoft Office Specialist: Excel Expert 03/2024

Microsoft