YUKI NAKAMURA

Financial Business Analyst

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SKILLS

- Financial Modeling & Valuation
- Business Requirements Analysis
- SQL & Excel (Power Query, VBA)
- Tableau / Power BI
- Capital Markets & Risk Analysis
- Regulatory Compliance (Basel III, IFRS 9)
- Agile / Scrum
- Stakeholder Management

EDUCATION

Bachelor of Science in Finance

New York University, Stern School of Business

Sep 2012 - Jun 2016

New York, NY

Finance · GPA: 3.85/4.0

CERTIFICATES

CFA Charter

CFA Institute

2021

Certified Business Analysis Professional (CBAP)

IIBA

2020

Financial Risk Manager (FRM) Part I

GARP

2023

Project Management Professional (PMP)

Project Management Institute

2019

SUMMARY

Financial Business Analyst with 8 years at JPMorgan Chase and Ernst & Young structuring and validating financial models that underpin billion-dollar decisions. CFA charterholder and CBAP certified. Delivered $28M in P&L improvements through requirements-driven process redesign and financial analytics; reduced regulatory reporting errors by 67%.

EXPERIENCE

Senior Financial Business Analyst

JPMorgan Chase — Mar 2020 - Present — New York, NY

Senior BA in Corporate & Investment Bank's Markets Technology division.

- Defined and documented 400+ business and technical requirements for a Basel III capital calculation re-platform; zero regulatory findings post-deployment
- Built Tableau reporting suite tracking 18 daily risk KPIs for the CRO; reduced manual report preparation from 6 hours to 22 minutes
- Led gap analysis of legacy IFRS 9 ECL model, identifying $4.2M in over-provisioning; remediation accepted by Finance controllers
- Facilitated 60+ workshops with traders, quants, and risk officers; maintained 97% stakeholder satisfaction score

Financial Business Analyst

Ernst & Young — Jul 2016 - Feb 2020 — New York, NY

Consultant in the FSO Financial Services practice focusing on capital markets transformation.

- Analyzed and documented requirements for a $120M trade surveillance platform serving 4 global banks
- Reduced regulatory reporting errors by 67% across 3 client engagements through BRD standardization and structured UAT
- Developed financial models forecasting 5-year revenue scenarios for a $500M portfolio restructuring; accepted by client's Board of Directors
- Earned EY's Bronze-level Exceptional Client Service recognition in 2018 and 2019

AWARDS

CFA Institute Excellence in Financial Analysis Award

CFA Institute · 2023

Recognized for integrating advanced financial modeling with BA methodology on a $500M portfolio restructuring.

HOBBIES

Reading financial journals • CFA mentorship program

LANGUAGES

English
Native

Mandarin
Conversational